

Editorial
Vol -1, No-I, 22 Jan, 2022, 09 pages

Akar Auto hit upper circuit after we issued note. Solimac and Sunil Agro is also hitting new high. Sunil Agro may reach Rs 600 700 and solimac easily Rs 150 200. CCD hits another cct at 71.80. Now you can exit 50% of CCD and make your cost free. M K EXIM and TTML hold they will reverse soon. We have already made cost free hence not bothered much. Both has to cross 4 digit.

Now it is turn of following stocks.

RVNL

RVNL for Budget as this is only Co which is well equipped to go for undersea tunnels and India is now going high on INFRA growth. This stock will become Rs 500 if you hold for 3 years.

Onmobile

For technology this stock will have run now. This will become Rs 300 plus.

AANCHAL ISPAT

Ready to cross new high thereafter one way rally can be expected.

R R metals.

After lying low volumes started and can rise to Rs 80 90 fast. Add this share.

Ador Fontech

A bug fund is buying this stock and on Q3 nos will rise to Rs 130 easily. CMP Rs 80 one must accumulate big.

Change of the week

	22-Jan-22	Rise /Gain
Sensex	59744	1529 ↑
Nifty	17812	470 ↑

Net Investments (` Cr)

	FII	DII
17-01-2022	(243.6)	(115.3)
18-01-2022	(596.6)	(220.2)
19-01-2022	(2638.4)	(195.0)
20-01-2022	(4594.4)	769.2
21-01-2022	(3148.5)	269.3
Total	(11221)	508

Turnover (` Cr)

	FII	DII	Combined
21-Jan-22	81,502	63,402	1,44,904

21-Jan-22	Advances	Declines	Ratio
BSE	926	2466	0.37

AND SECOND stock will be BSE ...

M K EXIM and TTML will open soon there is nothing to worry. Excellent business model. NMAO says will spend 1.3 tr Rs on digitization which is good for TTML as it is in digital products. Also good for CENTUM Electronics and INSPIRISYS. Even though INSPIRISYS hit lower CCT there is nothing to worry as ptis parent is worth Rs 2 lac crs. And this co cannot struggle at 300 crs. It is exchange's mischief which no one can stop but the value remains. Triveni Glass which is in PICAS and now the market cap is almost Rs 18 crs 80% HIGHER THAN the PICAS limit of Rs 10 crs but how long...? Sooner than later exchange will have move it out and those who are holding will see massive benefit as stock will trade in X gr or XT as the case may be. XT is a new fashion where GSM ASM does not come in play and hence price pulling becomes easy for the operators.

CNI had issued report on VIPUL at Rs 165 and if you had common sense you could have bought it in tons. Even now there is no much delay. CMP Rs 202 is very good enter in quantity. We have given target of Rs 260 which will cross for sure and we will upgrade again. Well, my personal target is Rs 1500 in this stock as sources says many funds approached this co and promoters refused to dilute every time. Rather they kept increasing their stake. I was told by the same source that they will not dilute stake before Rs 1500 and hence my first target is Rs 1500 and story will start from there. Fund will drive later. Increase in capacity from 170 to 1000 tons a month is massive and more or less equal to SUFARSHAN which trade at Rs 4500 crs. Even if this co we reach 25% of their value stock will be Rs 1500 plus. A leading HNI has already taken stake but kept below 1% in family names.

OIL crossed 86\$ which is massive plus for shipping industry. SCI bids will be closed by FEB 1st week like AIR INDIA. Massive plus for sector. SINGAPORE FUND spoke to GLOBAL management (ADITYA GARWARE stays in SINGAPORE) and confirmed on higher rates soon. Mind it, Dec will be the last week Q for the co and chances of you getting stock in tons will end now. I think this is a time to go extra bullish on this stock. Making money is only when you take calculated risk. Take here. Check the new shareholding SINGAPORE investor name should be there.

5 Top Gainers

Stock	21-01-2022	17-01-2022	% Gain
SIS LTD	515	440.3	16.9
TIN PLATE LTD	371.8	320.9	15.8
ADANI GREEN	1950.5	1697.5	14.9
HITACHI ENERGY	3054	2663.5	14.6
TATA ELXSI	7194.6	6314.7	13.9

5 Top Losers

Stock	21-01-2022	17-01-2022	% Loss
STERLITE TECH	209.0	274.1	23.7
HIKAL LTD	400.7	492.7	18.6
BHANSALI ENG	146	178.5	18.23
TEJAS NETWORK	419.8	509.6	17.6
DR LAL	3019.5	3639	17.0

Top 5 Picks By CNI 'A' Group

Company
RIL
HERO HONDA
CDSL
IEX
TATA COMMUNICATION

Top 5 Picks By CNI 'B' Group

Company
AMD IND
GLOBAL OFFSHORE
ARTEFACT
SFL
AMD INDUSTRIE

R R metals should post turnaround nos this quarter. Stock is in super bullish zone whereas liquidity is very poor. Try this share for super gains. API plant cannot be set at less than Rs 100 150 crs and co's current market cap is just Rs 40 crs means co is for free. It is like AKAR AUTO trade at Rs 65 crs and assets size is rs 100 crs with impeccable OEM clients.

Expect a note on RENUKA SUGAR. Generally we do not like SUGAR sector. But this MNC co we like it for various reasons. Read our note. Biggest plus is same HNI entered who entered as Rs 30 in CCD in a big way.

AANCHAL ISPAT hit Rs 21.75 upper cct today and not too far from all-time high. From there it has to move one way as all week hands exited. Now those who have accumulated more than 4 mn shares have not done for time pass. They know everything of the co. So easily stock will go to Rs 100 hold. Even HCC hold for Rs 100. We have given TRIVENI GLASS that also should hold till 100. 4th penny stock we gave it yesterday through note but do not will get share on not. It trades every day in upper circuit. It is SWISS MILITARY CONSUMERS LTD and also hold APPU GHAR DELHI as investment in the co.

Nifty will cross 18400 today and may be 18700 by next week. Now 18200 will act as bottom. 18000 is rare. Budget is super for sure. AANCHAL ISPAT getting new defense orders hence we suggest add more.

There is no reason to panics as the fall though was assigned to DOW and NASDQ fall, in reality it was the rolls as we forget that this is small settlement with 1 holiday. We have only 6 days left in the settlement and if I removed tomorrow's expiry it is just 5 sessions. And 5 sessions required for rolls.

Dow has to reverse again and we will open gap up. 18300 is the barrier for tomorrow as 9 mn calls written but for sure I see it crossing in next week. Above 18300 (bears points) massive short covering will take Nifty to 18800.

Hence there is nothing to worry. We will see sharp reversal after 2 pm and should close above 18160 18180 today only and if that happens tomorrows closing should be above 18300 also. Many times big call writing is fishing net. This is done for profit transfer.

Why I am different than others. I do not market any stocks which trade at 30 40 50 PE as chances of getting stuck is very high. Whereas all stocks which recommend are around 10 PE which is liked by big HNI and operators as they can make this 5x 10x and if you are with them your wealth will be generated. E g RDB RASAYAN more than 6 lac shares were cornered till Rs 128 by BIG BULL and now only max another 5 6 lac shares left as free float.

Global offshore hits upper circuit. See the OIL. It has crossed 87 \$ and heading for 100\$ which means charter rates will rise 30% and this is massive plus for GLOBAL OFFSHORE and SEAMEC and other shipping companies as well. See shareholding of GLOBAL OFFSHORE a single entity has acquired more than 5 lac shares and that is Rs 5000 crs net worth man and as per sources he is willing to add 50 lac shares. He is Singapore based TYCOON having global funds. At the same time there were some investors holding more than 6 lac shares and they got sold off and yet the price is up. That means there is massive demand. I see stock crossing Rs 233 in 2022 itself and of course waiting for SEBI order on open offer (they have 4 months' time as per SAT direction.)

We have put a revised note on R R METALS for your benefit. Just see this co with Rs 45 crs market cap is doing biz of Rs 150 160 crs. It's earlier high was Rs 107 which seems will cross easily. Its pharma unit at WADA coming well. Keep accumulating this stock. It is always better to invest in a stock where promoters are rising stake. R R Metals and AMD Industries in both these co's promoters have raised stake by 5%. They want to raise more but SEBI regulations permit only 5%. Mind it, it is not Vedanta where they can ask overseas brokers to accumulated and sell in bloc deals at frequent intervals.

We will release AMD updated note in next 2 days and suggest accumulate this stock for big upside. Liquor is hot and you prefer to buy liquor stocks at fancy PE but this stock which is lifeline of Liquor bottles cannot be ignored. Promoter's genius, adding shares, give lectures in GERMANY. May be at Rs 300 400 we will smile and add this

share for sure. The pattern suggest that news of takeover will come soon. Someone want to accumulate big quantity hence he brings down price every day and then buy big. Must add this stock in lacs.

VIPUL ORGANICS will be on dream run. Compare with SUDARSHAN 4500 crs markets cap Vs 180 crs. Capacities 1000 tons a month vs 170 tons a month (expected to go 1000 tons in next 18 months). Vipul more exports than Sudarshan. Asian Paints is the largest client in domestic market. Vipul can sell even 1000 tons easily every months. DIC JAPAN has standing order of 400 tons a months which VIPUL is unable to supply due to capacities constraint. Vipul also developed paste pigment which is direct use instead of process involved hence end users can save at least 10% on raw material costs that gives power to charge higher for VIPUL.

Above 22.30 Aanchal Ispat is unstoppable. Please see the volumes. Every day minimum 1 lac and max 3 lac shares that too in trade to trade where only delivery is permissible. Let the desperate one to exit near new high stock is unstoppable for sure. Every CNI member has made killing in this stock and if hold will multiply wealth 5x.

Fund managers common in US and India and hence when Dow fall for selling same impact is seen in INDIA too. More particularly on expiry day. This kind of movement is nothing unusual for us. We entered today again in Nifty and RIL and let see how it works as our target is 19400 19500. Today's expiry is perfect one as at 18300 whole bunch had gone long and their comments suggest that they have lost 90% of the trading profits of this week. We are very conservative and enter at right time. Tom we should see Nifty at 17900 and by next week 18150 18200. On Budget we may see a new high. In that sense I feel this fall was create a light pitch for Budget.

Why are we becoming bearish..? It is nothing but killing stop losses as at 18300 some euphoria was created. RIS is not above 55 hence market cannot fall big. P E is conformable. Earnings are good. PCR is also in favour of oversold markets.

Now what market is missing is the RIL news. RIL JIO had paid Rs 31000 crs AGR dues. Bharati had already paid Rs 17000 crs AGR dues. Vodafone paying Rs 5000 crs apart from equity and TTML paid equity. Thus though SC had given 10 years deferment all the telecom co's decided to clear the AGR dues which was not factored in the Budget. So far if we see Rs 53000 crs plus Equity of 2 companies. This was never budgeted hence the fiscal deficit to that extent will go down. And if Govt does 5 G next month which will collect not less than Rs 2 lac crs the already massive beat in estimates will see further boost means Budget will have to be super only.

Those who have shorted I thank them for giving opportunity but to my mind nothing has fallen from CNI picks. Tisco above 1200 Tata Motors at 517 and Tata Power close to Rs 250 clearly suggest all these 3 stocks are in super bull phase. The reversal of Nifty will not allow bears to cover shorts in these counters even 10 to 15% above the cmp. We can RIL and INDUS in these flavour as Indus sold 4000 crs NPA to ARC.

AMD hit upper cct. R R Metals hit upper circuit. Now what left is ARTEFACT and ANCHAL ISPAT? Both will rise. ARTEFACT life high is Rs 214 hence even at rs 85 it is not costly and you can add it. Mind it, the fact that cct limit is not changed and stock did not go into trade to trade clearly suggest some big hand is in it. Stock at 9 PE whereas street is happy with 50 60 80 PE. Even if we are okay with 20 25 PE stock will have to cross Rs 250 easily. And yes by that time nos will improve and stock will be still at 15 pe. Must add in tons. It has crossed 52 week high even in this market with very high volumes suggest something coming in this stock. On Budget day it can cross rs 110 120 easily. This very stock we will get market recommendation at Rs 250 300.

Vipul Organics 52 week high was Rs 229 and today's high was Rs 228.80. Rs 263 is life high once cross then it is unstoppable. Details already shared and stock at this price look very cheap.

AANCHAL ISPAT just wait for this Q nos. My confidence is very high. If stock breaks 18 then we can think to exit. If stock cross 22.3 we will add more in tons. With Rs 50 crs market cap it is no more penny but it is micro-cap stock. With defense and metal play it is still superb to add.

Triveni Glass do not miss it. It is worth adding at every price as there is 36 acre land development is on the way. Plans have been approved. It is the GOLD land near SARSWATI HI TECH CITY Allahabad. Please read report carefully and also study SARSWATI HI TECH CITY through GOOGLE to understand how prime the location is.

One should add this share as if they are adding piece of land. Land development creates 1 to 20 like even this share should create similar wealth.

Swiss Military Consumers Ltd is in upper circuit every day. Though we have given conservative target of Rs 100 it can be huge. It is another M K EXIM into making. This is all SWISS goods. Apart from this APPU GHAR investments stands in the name of the co. I do not know how much land APPU GHAR DELHI owns but know for sure it was amusement park and amusement park cannot be on small land. Thus land should be in acres may be 50 100 acres. Stock can be Rs 500 1000 also. But getting is very difficult unless you keep eagle's eye as to when circuit opens. I will try and inform you.

If you feel market will fall like this then we are living in fool's paradise. Yes, 18300 did not sustain so some correction had to come and it came. It is good that market corrected almost 800 points Nifty before Budget to remove all fat.

Nifty Rsi has come to 50 means market is oversold. Nifty PCR .8 again indicating oversold. PE less than 24 means market is 20% discount. This is time to go long with conviction. Rest is your call.

US fall is for some reason which is not applicable to INDIA. But US rise will spark rally here.

AANCHAL ISAPT hit 52 week high with super volumes. Now increase stop loss to Rs 20 and add more. You must add more stocks when stock is rising in vertical line. E g If you have 10000 shares at Rs 8 cost and you add 5000 shares at Rs 22 then your holding will be 15000 shares and average will be Rs 12.66. With stop loss of Rs 20 you can multiply your profits and see increase in net wealth. Sell 50% at Rs 33 from the new lot so that original shares become free. You could see clear pattern of creating lower price and then massive buying. Yes, some one accumulated very big and of course he has not done for 1x. May be 10x 20x from hereon. THINK 10 times CAN YOU PUT a 1 lac tons TMT BAR plant for Rs 45 crs ..? A new plant of this size require Rs 300 crs and 3 years' time. Unless you think like promoter you cannot succeed in the stock market. KISMAT hamesha RISK LENE walo ke SATH hoti hai..? I can only guide.

CCD trading at Rs 86 and I had given this at Rs 30 so time to take your capital away. Now book 50% so that your cost becomes minus Rs 56 and yet you enjoy the stock. Use this money to add ARTEFACT which has Rs 214 life high. Today I got some brief from a good source that MANAGEMENT confirmed bullish on the co. CCD only CNI members made money as others had no confidence. KKR selling factor was well explained to you. This is like AANCHAL ISPAT today I explained. Now your confidence will do the rest. We rise to CNI tradition.

Triveni Glass hits another upper circuit at Rs 17.61. CMC just Rs 21 crs whereas the gains from the project are seen at Rs 650 crs as given in the note. Even you discount by any stretch of imagination this stock will become multi bagger for sure. I feel one should add with conviction if like to wait till reality gains come in the Balance Sheet. In any case this is debt free co and with strong location advantage selling the FSI does not look a challenge. UP Allahabad Municipal Corporation confirmed that plans are approved and now it is just matter of time to see construction. It is like buying raw alfanso at Rs 100 per dozen instead of buying ALFANSO MANGO at Rs 1500 per dozen. Choice yours. There are hundreds of stocks where you can make money if your call goes right but this is a stock where facts suggest better to enter and hold.

Keep eye on TTML. Anytime stock will reverse.

Also keep eye on SWISS MILITARY for circuit opening.

VIPUL is on very strong wicket now having crossed 52 week high. B B entered and hence it may now become Rs 2000 in few years.

Special feature

Nifty fell to 17500 from 18300 which is really a sharp and unwarranted correction. This once again prove that correction come when not desired. But to my mind, it is healthy correction and I do not co relate with FPI selling. FPI sold till 16400 what happened we bounced to 18300 and now if they have sold till 17500 we will rise to 19400. The flow of FPI weighs heavily only in the mind of brokers as they live with flows and not me or my followers. Which stock has corrected from the level I had recommended..? Windsor, yes was in lower circuit yet it still 25% above my recommended price. CCD almost 3x and all other stocks too.

Even if you take my F O recommendations RIL TAMO TAPO all are much above the recommended price. They have shown resilience even when Nifty fell by 800 points. These 3 stocks did not buzz which means someone is consolidating and with market U turn these 3 stocks will sky rocket. One fall was due to Dow Nasdaq which both are close to 10% completion.

Correction till THURSDAY was understood as most of the traders were long stuck in Nifty and had to square off in weekly settlement. Then came FRIDAY where HORROR show was created for 1) DOW fall 2) 26th Holiday 3) Short settlement leaving only 4 sessions now. Dow was up 460 points on THURSDAY but closed 350 minus only for 1 co which posted very bad results and Friday fall continued even though bond rates fell from 1.88% to 1.76% proving that bond rates issue is not main driver. Only few bonds related hedge funds trigger selling.

Finally, market was overbought at 18300 though not super overbought and some euphoria was seen. As and when this happen market corrects without even giving any opportunity and this time it was not different. By and large street knows that Budget will be good and hence they were in huge long (only HNI DII and FPI). All CNI followers are now in CASH market and hence not affected by Nifty fall. Most of the small investors have made good money in new research ideas. Those who are skeptical of small caps are feeling the heat. I can't really help for that as your faith and belief that delivers returns to you.

From where I see 17500 is done with not bid downside and we should now straight away head to 18800 and 19400. Fat is gone. NIFTY RSI is below 50 whereas PCR is .8. 1 Year forward PE at 18 so there is no reason to become negative on INDIA more particularly when DOW PE is 21.3. After many years we are seeing INDIA cheaper than US even though INDIA growth is much higher than US. Dow fell almost 9% and there is some reports circulated (planted) that Dow will correct 45% that too after 8% fall. Such papers create fear and there is no end to fear and greed. If you do not have Nifty position and become just observer then you can easily see on screen how Nifty is broken and then pulled up. Falling Nifty creates fear and kills all stop losses. Game done.

From 16431 to 18300 in this run 17650 was the bears stop loss and they cut short till 18000. What they earned only 300 points. All lost in this fall again and they shorted again. So point is that traders who go short against the rule of BULL MARKET to buy dips, will have to pay heavy price every time. My view is clear last correction we had seen at 16431 bottom and this correction 17500 is almost bottom. Monday if we open below that it is an opportunity to buy. We will be decoupled till Budget. Now I believe 18800 and 19400 will come first.

What do you expect from Budget..? I do not think any tinkering with Capital gains tax. I do not see any major changes in Income Tax as revenue is really robust. Indirect tax revenue beat all estimates and proved that GST is the best system. I see how much Budget will expand. Direct tax and indirect tax both beat estimates by margin whereas expenditure did not even reach 50% in first 10 months. Practically impossible to see expenditure crossing budgeted figures in next 2 months. What is the reason for not reaching this limit..? It is private capex. First time we are seeing positive air on private investments and industrialists have committed to NAMO to do massive investments. When private investments creates jobs, Govt will focus on infra spending.

Though lot of question marks are raised on divestment estimates of Rs 1.75 lac Crs, no of things are going unnoticed which will match shortfall in divestment if any. E g AGR dues where SC had given 10 years moratorium yet telecom companies preferred to clear the same and paid Rs 53000 Crs to Govt in cash and some part also in equity. There will be massive surplus in dividend also hence there is no possibility to see major deficit in divestment figures. Before March end some divestment will happen for sure. 5 G and Coal will be major source which may or may not happen in 2022.

All companies covered by CNI have been giving good returns over a period of time whether it is M K TTML or for that matter TINPLATE TATA MOTORS and TATA POWERS. Now I feel there is time to catch one expensive share too that is ONMOBILE GLOBAL LTD.

56 counties, 98 customers, 19.88 Mn installed app users, 7.1 MN monthly user in video and editorials and 84 Mn users is what on mobile claims. These numbers are better than PayTym customer base. On Mobile is the pioneer in gaming solutions. On mobile has multiple businesses ranging from B2B and D2C mobile gaming, video and editorial subscription services to B2B mobile entertainment solutions for operators and enterprises. This Rs 600 Crs revenue co is new digital avatar and will create records in digital world where stocks like Tanla, TTML, and NAZARA are seeing major traction. They have good ibitda of Rs 68 Crs. With market cap of Rs 1700 Crs this stock should be kept on radar even though PE is very high at 120. Well, now a days high PE depends on the technology biz e g TTML with no major revenue scaled to Rs 60000 Crs market cap then why this co should stay at Rs 1700 Crs market cap when they eat space every mobile user. Best part is CHINGARI (INDIA's TIKTOK) is one of major player in Crypto also and On Mobile hold 10% stake. On listing there could be major value unlocking. One should add such share when not much is known as by the time it come in public domain price could be already 5x where you will never dare to buy.

For more new stocks find you can see in website as it is practically not possible to cover everything here. More can be seen even in CHAKRY comments which is a daily market report. Anchal Ispat will do extremely well above Rs 24 and Global offshore above Rs 66. Renuka Sugar Triveni Glass and Swiss Military Consumers are our new bets. 2 are penny stocks backed by strong assets and biz model.

Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	22/01	24,965.55	+13.20	+0.05
Singapore	Straits Times	22/01	3,294.86	+0.04	0.00
United States	NASDAQ	22/01	13,768.92	-385.10	-2.72
United States	DJIA	22/01	34,265.37	-450.02	-1.30
United States	S&P 500	22/01	4,397.94	-84.79	-1.89
Japan	Nikkei 225	22/01	27,522.26	-250.67	-0.90
United Kingdom	FTSE 100	22/01	7,494.13	-90.88	-1.20
Malaysia	KLSE Composite	22/01	1,527.06	-0.69	-0.05
Indonesia	Jakarta Composite	22/01	6,726.38	+99.50	+1.50
Thailand	SET	22/01	1,652.73	-4.23	-0.26
France	CAC 40	22/01	7,068.59	-125.57	-1.75
Germany	DAX	22/01	15,603.88	-308.45	-1.75
Argentina	MerVal	22/01	83,622.48	-1,503.90	-1.94
Brazil	Bovespa	22/01	108,941.70	-160.30	-1.77
Mexico	IPC	22/01	51,599.38	-908.97	-0.15
Austria	ATX	22/01	3,860.25	-106.19	-1.73
Belgium	BEL-20	22/01	4,148.79	-69.69	-2.68
Netherlands	AEX General	22/01	763.70	-14.56	-1.65
Spain	Madrid General	22/01	863.28	-11.39	-1.87
Switzerland	Swiss Market	22/01	12,355.54	-205.16	-1.30
Australia	All Ordinaries	22/01	7,490.10	-178.84	-2.33
China	Shanghai Composite	22/01	3,522.57	-32.49	-0.91
Philippines	PSE Composite	22/01	7,293.52	+54.24	+0.75
Sri Lanka	All Share	22/01	13,371.61	+10.44	+0.08
Taiwan	Taiwan Weighted	22/01	17,899.30	-318.98	-1.75
South Korea	KOSPI	22/01	2,834.29	-28.39	-0.99

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